

'RFXPHQW 'DWHV

7\SH	1XPEHU	JKHU	(GXFDWLRQ 6WDQGDUG 'RFXPHQWV		W X&KHFNLVW\ W\ P'DWHQW\	ORVW 5HFHQ
BB2ZQ	HU 2ZQHU	,QIR 2ZQHU	,QIRUPDWLRQ			
B&KDS	WHU &KDS	WHU	,QWURGXFWLRQ			
B&KDS	WHU &KDS	WHU	'HVLJQHU \$JUHHPHQW DQG 3D\PHQWV			
B&KDS	WHU &KDS	WHU	'HVLJQ			
B&KDS	WHU &KDS	WHU	3URMHFW 0DQXDO *XLGH			
B&KDS	WHU &KDS	WHU	3URFXUHPHQW		5HFRPH	HG UHIHUHQFH
					OHWWHU' LPSURYHG VHFWRQV DGGU	VHFWRQV DGGU
					&0 *& SURFHVVHV DQG RWKHU PLQRU	FKDQJHV
B&KDS	WHU &KDS	WHU	&RQVWUXFWLRQ		HG5RQ	RYHG LQVWUXF
					3URSRVDO 5HFRPPHQGDWLRQ LPSURY	VHFWRQV DGGUHVVLQJ &0 *& SURFH
					DQG GHOWHG D VHFWRQV LRQ RQ &0 *&	SURFHVVHV WKDW GXSOLFDFWHG WKH
					0DVWHU &RQWUDFW	
B&KDS	WHU &KDS	WHU	&ORVH 2XW DQG 5HFRUG 'RFXPHQWV			
\$\$\$	\$ \$		3UH 'HVLJQ 0HHWLQJ \$JHQGD			
\$\$\$	\$ \$		3URJUDP 3KDVH 0HHWLQJ \$JHQGD			
\$\$\$	\$ \$		6FKHPDWLF 'HVLJQ 3KDVH 0HHWLQJ \$JHQGD			
\$\$\$	\$ \$		'HVLJQ 'HYHORSPHQW 3KDVH 0HHWLQJ \$JHQGD		QGD JHQGD LWHP IRU W&KHFNLVW\	HQYHORSH LQFOXGLQJ H\WHULRU ZDO
					URRI	
\$\$\$	\$ \$		&RQVWUXFWLRQ 'RFXPHQW 3KDVH 0HHWLQJ \$JHQGD		QGD LWHP IRU W&KHFNLVW\	WKH GRRRI ERQ
					DQG ZDUUDQW\	
\$\$\$	\$ \$		3UH %LG 0HHWLQJ \$JHQGD			
\$\$\$	\$ \$		3UH &RQVWUXFWLRQ 0HHWLQJ \$JHQGD		DUUDQW\ DJPH	RYHG URRI Z
					DQG RWKHU PLQRU FKDQJHV	
\$\$\$	\$ \$		&RQVWUXFWLRQ 3URJUHVV 0HHWLQJ \$JHQGD			
\$\$\$	\$ \$		6XEVDQWLDO &RPSOHWLRQ 0HHWLQJ \$JHQGD			
\$\$\$	\$ \$		)LQDO ,QVSHFWLRQ 0HHWLQJ \$JHQGD			
\$\$\$	& &		6FKHPDWLF 'HVLJQ 3KDVH 'RFXPHQW &KHFNLVW			
\$\$\$	& &		'HVLJQ 'HYHORSPHQW 3KDVH 'RFXPHQW &KHFNLVW		HQYHORSH LQFOXGLQJ H\WHULRU ZDO	SHU\$G DQG
\$\$\$	& &		&RQVWUXFWLRQ 'RFXPHQW 3KDVH 'RFXPHQW &KHFNLVW			
\$\$\$	& &		%LG 'RFXPHQW 6XEPLWDO &KHFNLVW			
\$\$\$	& &		6WDQGDUG 'RFXPHQW ,QVWUXFWLRQV DQG &KHFNLVW		&KHFNLVW <U GDWH IRU	5H
\$\$\$	& &		6WRUPZDWHU 5HYLHZ 30DQ &KHFNLVW			
\$\$\$	& &		1RWLFH WR 3URFHGG &KHFNLVW			
\$\$\$	& &		6WRUPZDWHU 6LWH \$XGLW &KHFNLVW			
\$\$\$	& &		3URMHFW &ORVHRXW &KHFNLVW			
\$\$\$	) )		'HVLJQHU \$JUHHPHQW ,QIRUPDWLRQ			
\$\$\$	) )		\$WWHVWDWLRQ			
\$\$\$	) )		'HVLJQHU V &RVW (VWLPDWH 6XPPDU\			
\$\$\$	) )		%LG 7DE		5HYLVHG RUGHU RI VXEWRPD	&RQVWUXFWLRQ %LG (QYHORSH
\$\$\$	) )		3UH &RQVWUXFWLRQ 'DWD 6KHHW			
\$\$\$	) )		5HTXHVW IRU 3URSRVDO			
\$\$\$	) )		3URSRVDO 5HFRPPHQGDWLRQ		Z&KHFNLVW\	WRUPDWLQJ
					LPSURYH DQG FODUL\	
\$\$\$	) )		5HSRUW RI )LQDO ,QVSHFWLRQ			
\$\$\$	) )		&HUWLILFDWH RI 6XEVDQWLDO &RPSOHWLRQ			
\$\$\$	) )		6WRUPZDWHU \$V %XLOW &HUWLILFDWLRQ			
\$\$\$	) )		\$GYHUWLVHPHQW RI )LQDO 3D\PHQW			
\$\$\$	) )		5HSRUW RI 2QH <HDO &RUUHFWLVH ,QVSHFWLRQ			
\$\$\$	) 6%&		3URMHFW ,QIRUPDWLRQ			
\$\$\$			,QYLWDWLRQ WR %LG			
\$\$\$			5HTXHVW IRU *03		WEG	
\$\$\$			,QYLWDWLRQ WR %LG 1RQ &RQVWUXFWLRQ			WEG
\$\$\$			,QVWUXFWLRQV WR %LGGHUV			
\$\$\$			,QVWUXFWLRQV WR &0 * & IRU 3URSRVDO		JRGXFLQJ WKH *03	WEG
\$\$\$			,QVWUXFWLRQV WR %LGGHUV		1RQ &RQVWUXFWLRQ	WEG
\$\$\$			,QIRUPDWLRQ \$YDLODEOH WR %LGGHUV			
\$\$\$			\$VEHVWRV 6XUYH\ ,QIRUPDWLRQ \$YDLODEOH WR %LGGHUV			
\$\$\$			*HRWHFKQLFDO ,QIRUPDWLRQ \$YDLODEOH WR %LGGHUV			
\$\$\$			%LG )RUP			
\$\$\$			%LG DQG \$JUHHPHQW )RUP 1RQ &RQVWUXFWLRQ			WEG
\$\$\$			*03 6XPPDU\		WEG	

7\SH	1XPEHU	JKHU (GXFDWLRQ 6WDQGDUG 'RFXPHQWV	W X&KJHQB W/P'DWHQV	ORVW 5HFHQ
\$\$\$		*03 /LVW RI 7UDGH 6XEFRQWUDFWV	WEG	
\$\$\$		*03 'LVFORVXUH RI *HQHUDO &RQGLWLRQV	WEG	
\$\$\$		'UXJ )UHH :RUNSODFH \$IILGDYLW		
\$\$\$		&RQVWUXFWLRQ %LG (QYHORSH		
\$\$\$		\$JUHHPHQW	5HYLVHG VQJQD	DWXUH IRUPDW
\$\$\$		&RQWUDFW %RQG		
\$\$\$		7KUH <HDU 5RRI %RQG		
\$\$\$		0DUNHU IRU *HQHUDO &RQGLWLRQ	RQV	
\$\$\$		*HQHUDO &RQGLWLRQV RI WLRQ &RQWUDFW	IRU &RQVWUXF	
\$\$\$		)250\$		
\$\$\$		6XSSOHPHQWU\ &RQGLWLRQ ± \$UWLFH	IRU +LJ	
\$\$\$		&RQVWUXFWLRQ		
\$\$\$		*HQHUDO &RQGLWLRQV RI WLRQ &RQWUDFW	IRU 1RQ &RQV	
\$\$\$		6XSSOHPHQWU\ &RQGLWLRQV )HQHUDO	:DJHV	
\$\$\$		6XSSOHPHQWU\ ,QVWUXFWLRQV WVR EGRS	RVHUV %HVW	
\$\$\$		\$OORZDQFHV		
\$\$\$		/LVW RI \$OORZDQFHV		
\$\$\$		8QLW 3ULFHV		
\$\$\$		/LVW RI 8QLW 3ULFHV		
\$\$\$		\$OWHUQDWHV		
\$\$\$		3URGXFW 6XEVLWXWLRQ 3URFHGXUH		
\$\$\$		3URGXFW 6XEVLWXWLRQ 5HTXHV )RUP		
\$\$\$		&RQWUDFW 0RGLILFDWLRQ 3URFHGXUH		
\$\$\$		:HDWKHU 'HOD\		
\$\$\$		:HDWKHU 'HOD\ 5HSRUW		
\$\$\$		)RUP IRU \$PHQGPHQW &KDQJH 2UGHU RU	\$OORZDQFHV	HFW VLJQDWXU
			IRU FKDQJHV RYHU	FXPXODWLYHO\
			H\FHHGLQJ	
\$\$\$		)RUP IRU 3ULFH 6XPPDU\		
\$\$\$		)RUP IRU 3ULFH RI 7LPH		
\$\$\$		5HWDLQDJH (VFURZ ,QLWDLWLRQ		
\$\$\$		6FKHG\OH RI 9DOXH		
\$\$\$		3URJUHVV 3D\PHQW 3URFHGXUH		
\$\$\$		3URMHFW 0HHWLQJV		
\$\$\$		\$GPLQLVWUDWLYH /RJ		
\$\$\$		9LVLRU /RJ		
\$\$\$		&RQVWUXFWLRQ 3URJUHVV 'RFXPHQDWLRQ		
\$\$\$		%DVL 5HTXLUHPHQWV		
\$\$\$		7HPSRUDU\ )DFLOLWLHV DQG &RQWURO		
\$\$\$		7HPSRUDU\ 6WRUPZDWHU 3ROOXWLRQ &RQWURO		
\$\$\$		3URGXFW 5HTXLUHPHQWV		
\$\$\$		&ORVHRXW 3URFHGXUH		
\$\$\$		&ORVHRXW 6XEPLWDOV		
\$\$\$		&ORVHRXW 6XEPLWDOV		
\$\$\$		'DWD %LQGHU 5HFHLSW		
\$\$\$		5HSRUW RI 6XEFRQWUDFWRUV DQG 6XSSOLHUV		
\$\$\$		'HPRQVWUDWLRQ DQG 7UDLQLQJ		
\$\$\$		'HPRQVWUDWLRQ DQG 7UDLQLQJ 9HULILFDWLRQ		
\$\$\$		&RPPLVLRQLQJ		
\$\$\$		3HUIRUPDQFH 7HVWLQJ ,GHQWLILFDWLRQ )RUP		
\$\$\$		3HUIRUPDQFH 7HVWLQJ 3URFHGXUH )RUP		
\$\$\$		)XQFWLRQDO 3HUIRUPDQFH 7HVWLQJ &HUWLILFDWLRQ		
\$\$\$		)RUP IRU 3ULFH RI :RUN		
\$\$\$		7HVWLQJ /DERUDWRU\ 6HU\LFHV		
\$\$\$	[[	7RWDO 5RRILQJ 6\VWH :DUUDQW\		
\$\$\$	[[	7ZHQW\ <HDU 7RWDO 0HWD 5RRILQJ 6\VWH :DUUDQW\		
\$\$\$	[[	0HFKDQLFDO &RQWURO 6\VWH PV &RPPLVLRQLQJ		
\$\$\$	[[	6HQVUR 3RLQW &DOLEUDWLRQ &KHFN 6KHHW		
\$\$\$	[[	7HUPLQDO %R[ 3RLQW &DOLEUDWLRQ &KHFN 6KHHW		
\$\$\$	[[	(0HFULFDO /LJKWLQJ 6\VWH PV &RPPLVLRQLQJ		
\$\$\$	[[	3DQHOERDUG &KHFN 6KHHW		
\$\$\$	[[	3RZHU &LUFXLW &KHFN 6KHHW		
\$\$\$	[[	*HQHUDWRU 7HVWLQJ 3URFHGXUH )RUP		
\$\$\$	[[	*HQHUDWRU 7HVWLQJ LQGLQJ )RUP		
\$\$\$	[[	/LJKWLQJ &KHFN 6KHHW		