Grant Training

JUNE 21, 2023

Agenda

Sponsored Projects Process Overview

Notice of Intent

PEF (during proposal development)

Award Process

Streamlyne - eRA System Future

Questions/Discussion

Process Overview

PI chooses opportunity to pursue

Notice of Intent

Proposal development, including PEF

Submission

Notice of Award (NOA)

Activation

Run the project

PEF

The "permission slip" for OSP

Completed near the end of proposal development

Elements
- Personnel
- Budget
- Match and cost share
- Compliance certifications
- Used to enter into Banner (FRAPROP)

Award Process and Activation

Receive the award

Negotiate terms

Activation form
- Used to assign FOAPAL and enter into Banner
- Cannot be completed if PEF has not been completed
- Detailed budget w/ internal account codes
- Copy of executed award

Checklist

Streamlyne – eRA System

Integrate internal forms

    Data flow, Intent => PEF => AAF

    Routed in system, with email notifications

Dashboard for proposal and project status

Budget development tools

    Personnel selected from profiles

    Budget period customization, e.g. summer months

Budget data => PEF and AAF

Discussion and Questions

Activation Checklist

_____ fully executed contract/amendment/modification attached

_____ correct proposal number

_____ correct category – federal, state, local, private

_____ correct project type – research, public service, etc.

_____ correct period of activation and length of total project dates supported by the contract/amendment/modification

_____ CFDA number for federal projects supported by documentation

_____ budget supported by documentation

_____ budget totals are mathematically correct

_____ match is supported by signed budget revisions